

Respiratory Syncytial Virus

MARKET & PIPELINE ANALYSIS



Epidemiology

At-risk populations



30 millions

LRTI* cases worldwide in < 5 year olds

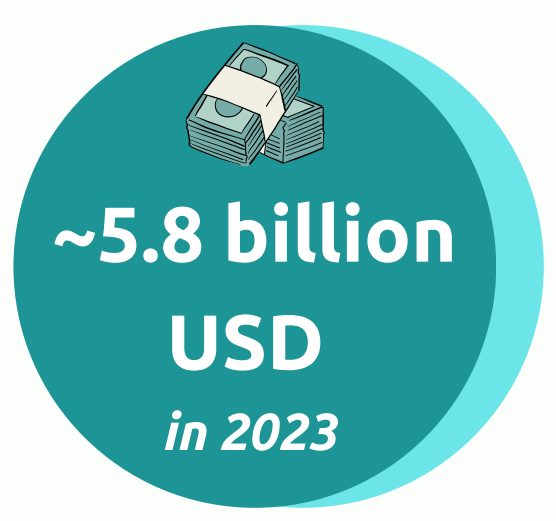
3.2 millions

Hospitalizations

*LRTI : Low Respiratory Tract Infection

Market & Pipeline

Market Insights



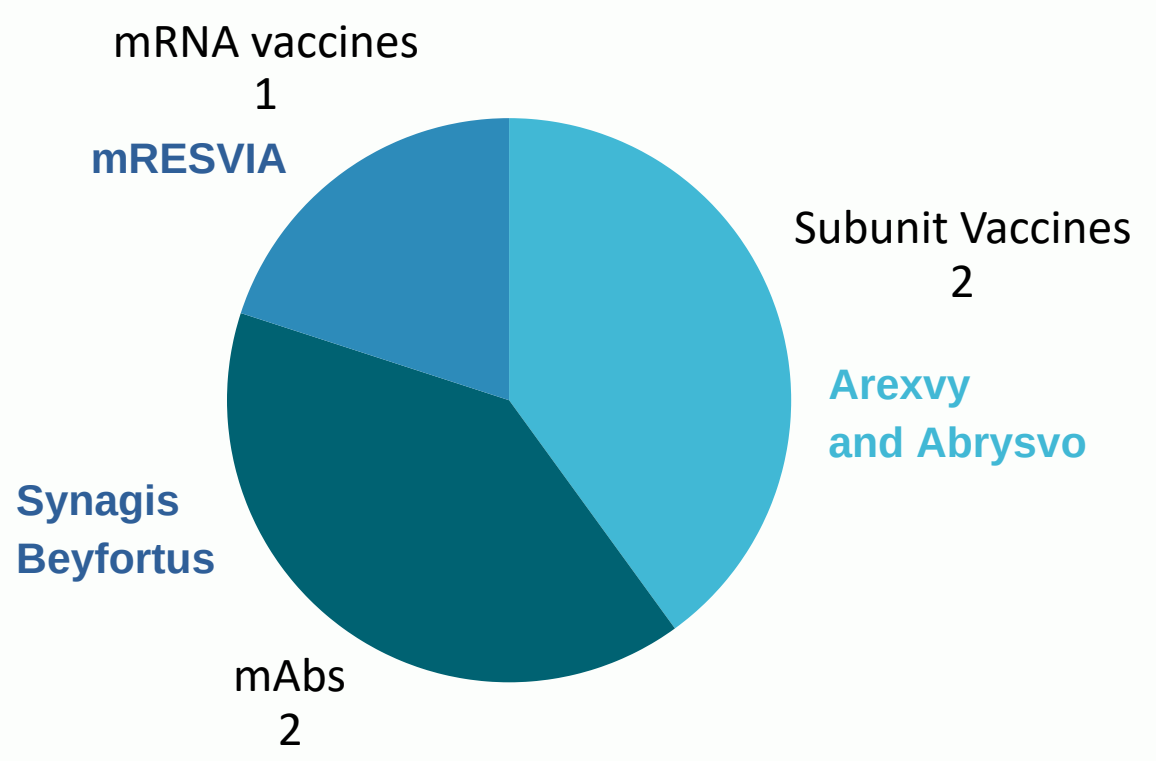
Pipeline insights

135 biologics under development

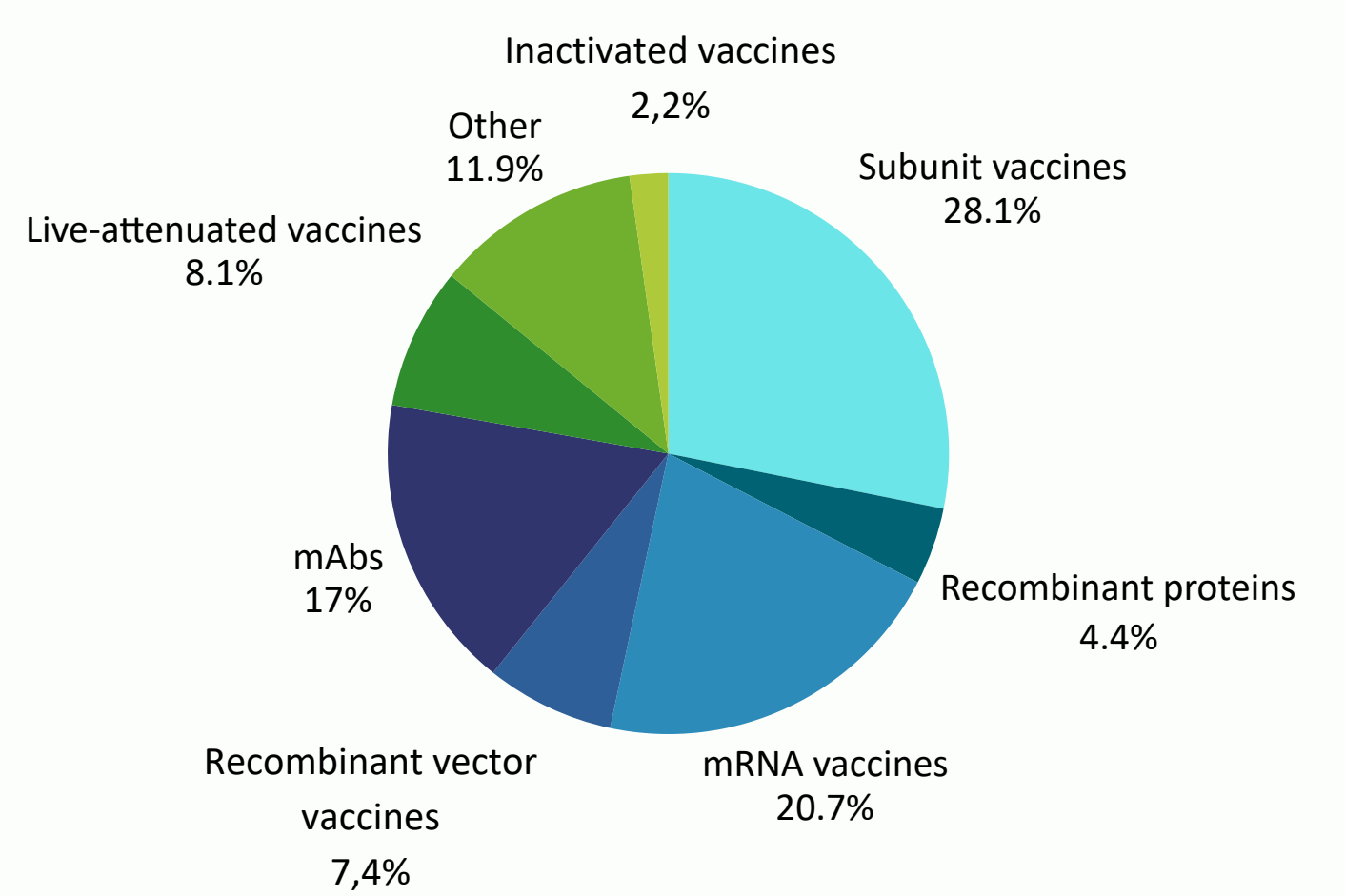
including **100** vaccines

Marketed Drugs

Most approved in 2023 & 2024



Pipeline Drugs



Marketed products & pipeline for biologics only
Mabdesign & GlobalData November 2024