

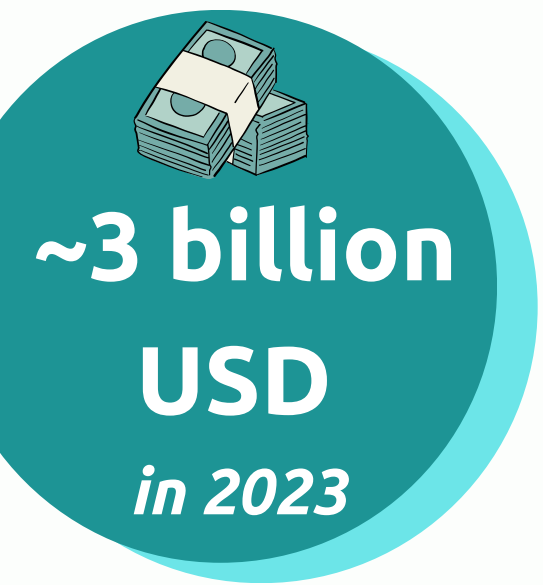


Glioblastoma*

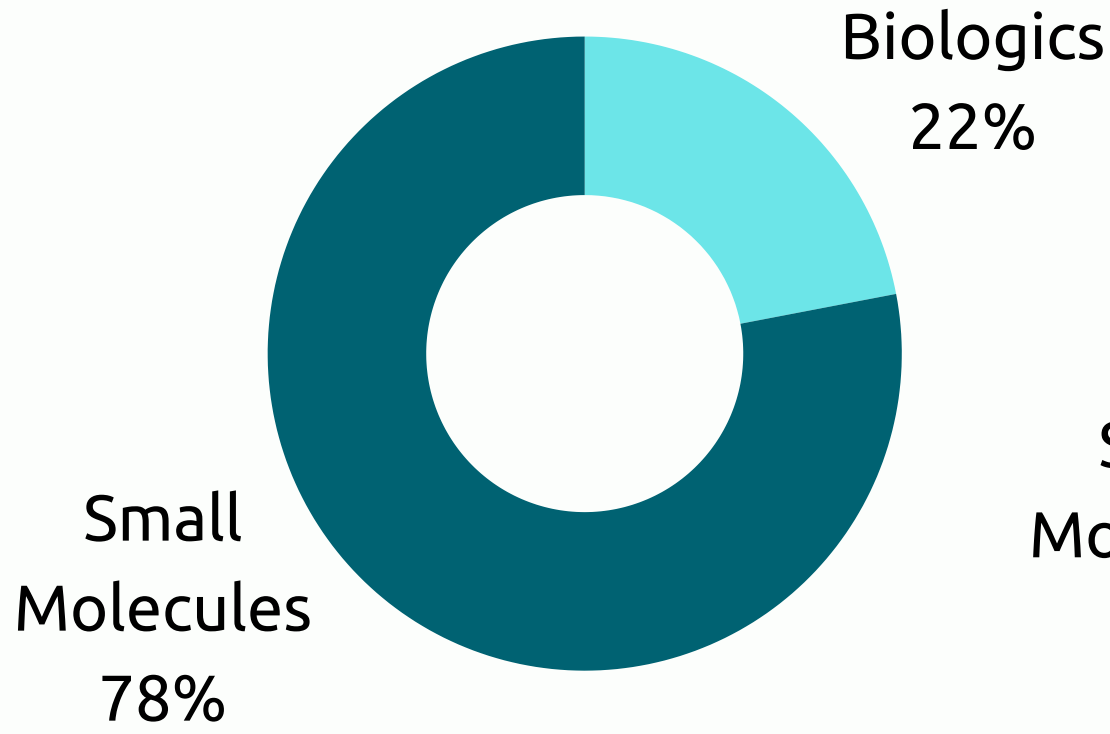
MARKET*



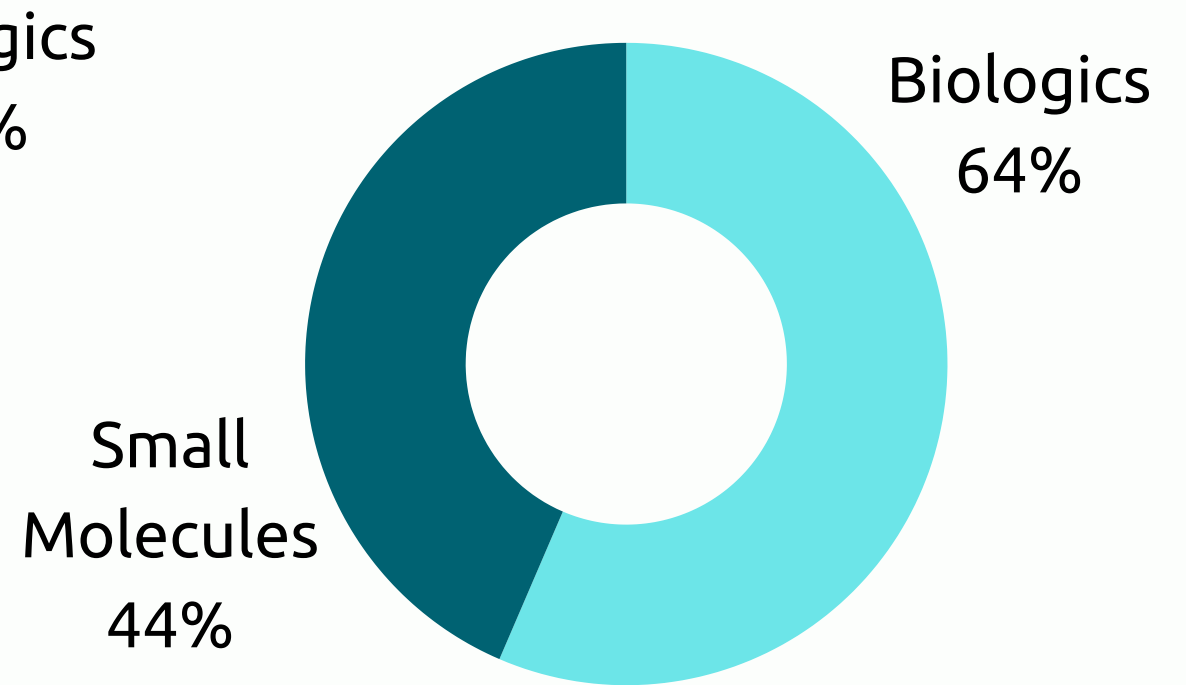
Key Market Insights



Marketed



Pipeline

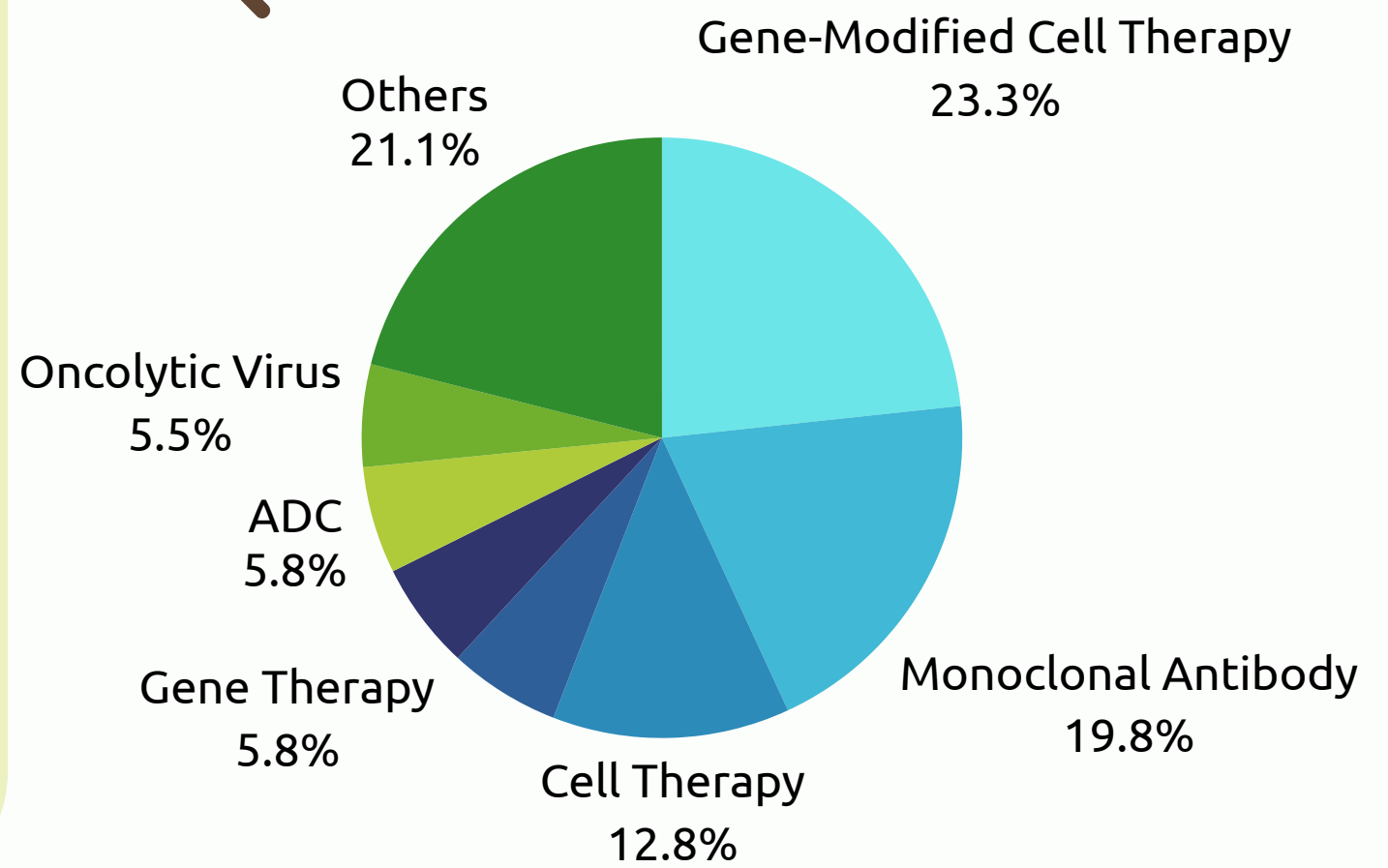


Dynamic of 2023

283 deals announced

41 new biologics entering the pipeline

Distribution by type of biologics



KEY EPIDEMIOLOGICAL DATA

2-3 cases for 100 000 peoples

14,6 months overall survival

14,5% of all CNS tumors